

Situ Americas, inc. – Client Onboarding Form



Company Information:

Legal Business Name:	
Doing Business As (DBA) Name:	
Business Address:	
State of Incorporation:	
Employer Identification Number (EIN):	
Sales Tax ID (if applicable):	
Business Telephone Number:	

Key Contact Information: Details Of Credit Control/Accounts Receivable:

Contact Name:	
Contact Title/ Role:	
Contact Telephone Number:	
Contact Email Address:	
Billing Address:	
Statement Address:	

Legal Information:

Legal Entity Type (LLC, Corporation, Partnership, Sole Proprietor, etc.):	
Date Of Incorporation:	
Parent Company Name (If Applicable):	
Parent Company Address (If Applicable):	
Nature Of Business:	
D-U-N-S Number (if available):	

Situ Americas, inc. – Client Onboarding Form



Client Onboarding Information:

Legal Business Name:	
DBA Name (if applicable):	
Business Address:	
Employer Identification Number (EIN):	
D-U-N-S Number (if available):	

Credit Score:	
Credit Risk:	
Credit Rating:	
Net Worth:	
Revenue:	
Gross Profit:	
Net Profit:	
Retained Earnings:	
Notes:	

Credit Offer:	
----------------------	--

Agreement Sent & Signed By Both Parties?	Yes	No
---	------------	-----------

Signed off by:	
-----------------------	--